# IT'S A BIG DEAL!





# Welcome to BX FLEET

Save your business more money by using the GM Competitve Assistance Program (CAP) - Get exclusive Cash Back Incentives just for belonging to a Participating Builders Exchange Location This is open to NON-FLEET customers, meaning if you have 1 vehicle or 500, the same incentives apply! CAP program applies to company titled vehicles only. to learn more, go to <a href="https://www.momentumgroups.com/bx-fleet-program">www.momentumgroups.com/bx-fleet-program</a>

# One of the BEST Fleet Programs in the USA!

To get a quote on any vehicle, contact Momentum Groups (administrators of the program)

at 1-877-YR-FLEET or take program paperwork into any GM Dealership.

\*\* In order to use the program, your dealer will need to obtain a membership verification letter from the Executive Director of your Builders Exchange..



You can also visit www.momentumgroups.com/bx-fleet-program

#### August 14, 2017

Dear Jack,

General Motors LLC, Fleet and Commercial Operations, is pleased to offer **Builders Exchange** the attached Competitive Assistance Program.

If you agree with the terms and conditions of the Program as set forth in the attached Agreement, please return a signed copy to my attention.

To ensure accurate and timely payment of Competitive Assistance, use of Processing Code FA3 and FAN 997641 is required on all order requests and delivery reporting data for vehicles specified as eligible for the Program. It is imperative that you communicate the Processing Code and FAN to your dealer or leasing company prior to placing an order.

To utilize this program through Momentum or a dealer of your choice, you will need a Letter of Membership Verification from Builders Exchange. Please contact Jack Pyros 440-759-2219 jack@momentumgroups.com to obtain this

On behalf of General Motors LLC, Fleet and Commercial Operations, I would like to thank you for allowing us the opportunity to be your fleet company for the 2018 model year(s).

Very truly yours,

Lirie Ruisi

Eric Raich

Fleet Account Executive

#### List of Attachments

- 1. 2018 Model Year Competitive Assistance Program Agreement
- 2. Vehicle Ordering and Delivery Instructions
- 3. Out-of-Stock Purchase Agreement
- 4. Eligible Associations Requirements for BX GM Competitive Assistance Program



#### **Builders Exchange**

PROCESSING CODE: FA3

**FAN:** 997641

CONTACT: Jack Pyros PHONE: 440.759.2219

The following 2018 Model Year Competitive Assistance Program Agreement <sup>3</sup>Agreement sets forth the terms and conditions of the Competitive Assistance Program (the <sup>3</sup>Program or <sup>3</sup>CAP between General Motors LLC, Fleet and Commercial Operations <sup>3</sup>General Motors 'or <sup>3</sup>GM and Builders Exchange.

#### TERMS AND CONDITIONS OF COMPETITIVE ASSISTANCE PROGRAM

#### **Volume Requirement**

Builders Exchange agrees to purchase or lease a minimum of **50** General Motors vehicles for each model year set forth in the Agreement. Any purchases or leases of General Motors vehicles by Builders Exchange will count toward the volume requirement.

#### **Allowances and Eligible Vehicles**

The following allowances are offered for the 2018 model year vehicles listed below (the <sup>3</sup>Eligible Vehicles Eligible Vehicles exclude models with trim designations 1L0, 1SM, 1SV, 1VL, or 2SA.

Model	Invoice Credit*
Sonic	\$1,100
Spark	\$600
Bolt	\$1,150
Volt	\$1,600
Cruze	\$2,050
Malibu (excluding Hybrid)	\$3,450
Malibu Hybrid	\$2,100
Impala	\$4,000
LaCrosse	\$4,400
Cascada	\$850
Camaro	\$900
Encore	\$2,250
Trax	\$2,250
Equinox	\$2,150
Terrain	\$2,150
Envision	\$3,150
Traverse	\$2,900
Enclave	\$4,850

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# **Builders Exchange**

**LOCATION:** 901 Canterbury Road

Suite C

Westlake, Ohio 44145

APPROVED: August 14, 2017

VERSION: 1

**DEAL NUMBER: 5892** 

PROCESSING CODE: FA3
FAN: 997641

CONTACT: Jack Pyros
PHONE: 440-759-2219

Model	Invoice Credit*
Acadia	\$4,600
Tahoe/Yukon	\$3,850
Suburban/Yukon XL (excluding 3500 HD)	\$3,850
Silverado/Sierra 1500 Regular Cab Work Truck 2WD (1WT or 1SA)	\$5,550
Silverado/Sierra 1500 Regular Cab Work Truck 4WD (1WT or 1SA)	\$5,550
Silverado/Sierra 1500 Regular Cab 2WD (excluding Work Truck)	\$6,550
Silverado/Sierra 1500 Regular Cab 4WD (excluding Work Truck)	\$6,800
Silverado/Sierra 1500 Double Cab Work Truck 2WD (1WT or 1SA)	\$6,250
Silverado/Sierra 1500 Double Cab Work Truck 4WD (1WT or 1SA)	\$6,500
Silverado/Sierra 1500 Double Cab 2WD (excluding Work Truck)	\$6,750
Silverado/Sierra 1500 Double Cab 4WD (excluding Work Truck)	\$7,000
Silverado/Sierra 1500 Crew Cab Work Truck 2WD (1WT or 1SA)	\$6,600
Silverado/Sierra 1500 Crew Cab Work Truck 4WD (1WT or 1SA)	\$6,850
Silverado/Sierra 1500 Crew Cab 2WD (excluding Work Truck)	\$7,100
Silverado/Sierra 1500 Crew Cab 4WD (excluding Work Truck)	\$7,100
Silverado/Sierra 2500/3500 Regular Cab Work Truck 2WD (1WT or 1SA)	\$5,750
Silverado/Sierra 2500/3500 Regular Cab Work Truck 4WD (1WT or 1SA)	\$6,000
Silverado/Sierra 2500/3500 Regular Cab 2WD (excluding Work Truck)	\$6,100
Silverado/Sierra 2500/3500 Regular Cab 4WD (excluding Work Truck)	\$6,350
Silverado/Sierra 2500/3500 Double Cab Work Truck 2WD	\$6,200
Silverado/Sierra 2500/3500 Double Cab Work Truck 4WD	\$6,450
Silverado/Sierra 2500/3500 Double Cab 2WD (excluding Work Truck)	\$6,550
Silverado/Sierra 2500/3500 Double Cab 4WD (excluding Work Truck)	\$6,800



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**VERSION**: 1 **DEAL NUMBER: 5892** 

**PROCESSING CODE: FA3 CONTACT:** Jack Pyros

**PHONE**: 440-759-2219 **FAN**: 997641

Model	Invoice Credit*
Silverado/Sierra 2500/3500 Crew Cab Work Truck 2WD (1WT or 1SA)	\$6,350
Silverado/Sierra 2500/3500 Crew Cab Work Truck 4WD (1WT or 1SA)	\$6,600
Silverado/Sierra 2500/3500 Crew Cab (excluding Work Truck)	\$6,950
Medium Duty Low Cab Forward 3500	\$2,800
Medium Duty Low Cab Forward 4500 - Gas	\$3,700
Medium Duty Low Cab Forward 4500 - Diesel	\$4,450
Medium Duty Low Cab Forward 5500	\$4,300
Colorado/Canyon Extended Cab 2WD	\$1,450
Colorado/Canyon Extended Cab 4WD	\$2,300
Colorado/Canyon Crew Cab 2WD	\$2,100
Colorado/Canyon Crew Cab 4WD	\$2,600
Express/Savana 2500 Cargo	\$6,850
Express/Savana 3500 Cargo	\$7,300
Express/Savana Cutaway	\$6,200
Express/Savana Passenger	\$6,300
City Express 1LS	\$3,000
City Express 1LT	\$3,400
ATS	\$3,150
CTS	\$4,350
XTS	\$5,050
CT6	\$3,000
XT5	\$3,050
Escalade/Escalade ESV	\$5,225
Regal	\$1,450

#### \*Represents competitive assistance that is included in the tier amounts that will be reflected as an invoice credit.

**Purchase Volume** 

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Vehicles receiving allowances under the GM Business Choice, Fleet Out-of-Stock, or Retail Alternative Programs are not eligible to receive Competitive Assistance.

Orders placed for Puerto Rico or the U.S. Virgin Islands for certain select models and/or trim levels (requires R8T code) may not be eligible for Competitive Assistance. Please contact your GM Fleet Account Executive for details.

#### **Payment by Invoice Credit**

Competitive Assistance is payable as an **invoice credit** at the amounts listed in the table above. Additional Competitive Assistance, earned by achieving a higher volume tier, is retroactive to the first unit purchased/leased, and is payable to Builders Exchange upon application to General Motors LLC, Fleet and Commercial Operations by December 31,2019. Your General Motors Fleet Account Executive can provide the instructions for your application procedure.

#### **Out of Stock Purchase/Leases**

Eligible Vehicles purchased or leased from a General Motors dealer's retail inventory (out-of-stock) will qualify for Competitive Assistance (unless otherwise specified) only once the attached "CAP Out of Stock Purchase Agreement" form is completed by the applicable dealer and Builders Exchange (or its authorized Fleet Management Company).

Vehicles purchased or leased from a General Motors dealer's retail or other fleet incentives will not be eligible for Competitive Assistance, but such purchases/leases of those out-of-stock General Motors vehicles will still count toward attainment of the volume requirement provided that Builders Exchange complies with all other terms of the Agreement. Such purchases/leases must be reported as fleet deliveries even if retail incentives are claimed. Eligible Vehicles ordered with processing code FA3 cannot be converted to out-of-stock purchases/leases and are not eligible for retail or other fleet incentives.

#### **Price Protection**

General Motors will provide Builders Exchange with price protection for 2018 model year Eligible Vehicles at introductory prices. Price protection pertains to ordered and dealer stock units. The price protection offered by General Motors applies to price increases based on economics and destination and freight charges. The price protection offered by General Motors excludes vehicle price increases made necessary due to equipment adjustments, government-mandated equipment and emission changes, optional equipment made standard, mid-cycle enhancements, and vehicle design changes, all as defined and valued by General Motors.

# **Vehicle Pricing**

If the dealer invoice price of a comparably equipped Eligible Vehicle is reduced during the term of this Agreement, General Motors reserves the right to reduce Competitive Assistance allowances by the amount of the dealer invoice price reduction.

#### **Powertrain Warranty**

All Chevrolet and GMC vehicles purchased under this program with Delivery Types: 014 Fleet Leasing Company Purchase or 035 Business Organization Fleet Purchase, are covered by a Limited Powertrain Warranty of 5 years or 100,000 miles, whichever comes first. Vehicles purchased by Daily Rental companies, Delivery Type 020, are covered by the standard Limited Powertrain Warranty of 5 years or 60,000 miles, whichever comes first. Please refer to the Chevrolet or GMC Warranty booklet or contact your GM Fleet Account Executive for details.

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**Builders Exchange** 

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PROCESSING CODE: FA3

**FAN:** 997641

CONTACT: Jack Pyros PHONE: 440-759-2219

# Ownership Requirements

All vehicles under this Program must be titled, licensed, and registered in the name of Builders Exchange or its Fleet Management Company and retained by Builders Exchange for business use principally in the United States for a minimum of 6 months from the date of delivery. Builders Exchange will not knowingly sell, export, sell for export, or principally use the Eligible Vehicles outside of the United States at any time.

#### **Compliance Requirements**

In performing its obligations under this Agreement, each party warrants and agrees to comply fully with, and to cause its directors, officers, employees, and agents to comply fully with, all applicable laws and regulations of all appropriate jurisdictions, including without limitation: the U.S. Foreign Corrupt Practices Act; all applicable anti-corruption laws and U.S. federal, state and local laws, regulations and guidelines, including without limitation campaign finance laws, ethics laws, pay to play rules, and any applicable lobbying registration and disclosure laws; export control laws and regulations of the United States and other applicable countries; and U.S. sanctions, embargoes, and prohibitions on transactions with restricted parties, countries, and regions. General Motors has the right to review and/or audit the appropriate records of Builders Exchange to investigate fraud or ensure compliance with this Agreement. Builders Exchanges failure to comply with this Agreement may result in General Motors immediately terminating this Agreement and/or passing to Builders Exchange penalties imposed on General Motors by certain countries for unauthorized export/import of General Motors vehicles.

#### VEHICLE ORDERING REQUIREMENTS

PROCESSING CODE: FA3 FAN: 997641

#### For all brands listed in the agreement that are eligible to receive competitive assistance allowances:

‡It is mandatory that the Processing Code and FAN appear on every order request placed via GM Order Workbench. ‡The FAN is required on all delivery reporting entries via GM Order Workbench.

#### **GENERAL PROVISIONS**

The following general provisions apply:

#### Agreement

This Agreement (i) contains the entire understanding of the parties relating to the subjects hereto, (ii) supersedes all prior statements, representations, and agreements, and (iii) cannot be amended except by written instrument signed by both parties. The parties represent and agree that, in entering into this Agreement, they have not relied upon any oral or written agreements, representations, statements, or promises, express or implied, not specifically set forth or otherwise referenced in this Agreement. The parties expressly waive application of any law, statute, or judicial decision allowing oral modifications, amendments, or additions to this Agreement notwithstanding this express written provision requiring a writing signed by the parties.



#### **COMPETITIVE ASSISTANCE PROGRAM**

# **2018 Model Year Competitive Assistance Program**

**Builders Exchange** 

LOCATION: 901 Canterbury Road

Suite C

Westlake, Ohio 44145

APPROVED: August 14, 2017

VERSION: 1

**DEAL NUMBER: 5892** 

PROCESSING CODE: FA3

**FAN**: 997641

CONTACT: Jack Pyros PHONE: 440-759-2219

#### Confidentiality

This Agreement and the terms hereof are intended solely for the use of General Motors and Builders Exchange. This Agreement is to be disclosed on a <sup>3</sup>need to know 'basis solely within Builders Exchange or to the dealer/fleet management company chosen by Builders Exchange to quote the purchase/lease of Eligible Vehicles, not to other dealers or General Motors competitors.

#### Choice of Law

This Agreement shall be governed by and construed in accordance with the laws of the State of Michigan as if entirely performed therein, without regard to the conflicts of law and principles thereof.

#### **SIGNATURES**

This Competitive Assistance offer is valid for 60 days from the date approved and will expire on October 13, 2017 unless accepted in writing by Builders Exchange and returned prior to the expiration date.

General Motors and Builders Exchange have caused this 2018 Model Year Competitive Assistance Program Agreement to be executed by their duly authorized representatives as of the last date appearing below:

Signature of Commercial Account Representative	Title	Date
Erik Ruish	Fleet Account Executive	August 14, 2017
Signature of GM FAE, Eric Raich	Title	Date

PLEASE RETURN TO Eric Raich, YOUR FLEET ACCOUNT EXECUTIVE

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#### **COMPETITIVE ASSISTANCE PROGRAM**

# 2018 Model Year Competitive Assistance Program

LOCATION: 901 Canterbury Road

Suite C

Westlake, Ohio 44145

APPROVED: August 14, 2017 **VERSION**: 1

**DEAL NUMBER: 5892** 

**SUBMITTED BY:** Eric Raich

PROCESSING CODE: FA3

**Builders Exchange** 

FAN: 997641

**CONTACT:** Jack Pyros

PHONE: 440-759-2219

#### VEHICLE ORDERING AND DELIVERY INSTRUCTIONS

To ensure the accurate tracking of orders and timely payment of Competitive Assistance Program (CAP) allowances, use of the assigned CAP Processing Code and the GM Fleet Account Number (FAN) is required on all vehicle order requests and delivery reporting data for models specified in the agreement as eligible for Competitive Assistance.

It is imperative that you communicate the Processing and FAN to your dealer and/or leasing company.

Code

**CUSTOMER NAME:** Builders Exchange

PROCESSING CODE: FA3

**FAN:** 997641

THIS DOCUMENT MUST BE PRESENTED TO YOUR DEALER AND/OR LEASING COMPANY

#### **ORDERING CAP UNITS**

#### **Requirements for Standard Vehicle Order**

- The assigned CAP Processing Code identified above must be included on the order.
- Do not use the CAP processing Code on units that are taken out of stock that will receive the retail alternative. These units will still require a fleet delivery type.
- One of the fleet order types listed below must be included in the order.

#### **Order Types**

FLEET ORDER TYPE: FLS - Fleet Lease Requires Primary Leasing Company FAN and End-User FAN

FLEET ORDER TYPE: FNR - Fleet Commercial Requires End-User FAN

**End-User FAN Customer Name** 997641 Builders Exchange

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# **2018 Model Year Competitive Assistance Program**

LOCATION: 901 Canterbury Road

Suite C

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**APPROVED:** August 14, 2017

DEAL NUMBER: 5892

**VERSION**: 1

PROCESSING CODE: FA3 CONTACT: Jack Pyros SUBMITTED BY: Eric Raich

**FAN:** 997641 **PHONE:** 440-759-2219

#### **DELIVERY REPORTING OF CAP UNITS**

#### Ordered and Out-of-Stock CAP Units

All deliveries to customers with a valid General Motors Fleet Account Number (FAN), which includes all CAP customers, **must be reported as fleet deliveries** regardless of order type.

Deliveries to FAN holders using retail delivery type "018 Business Organization" or any other retail delivery type are not allowed and any incentives paid will be subject to a charge back.

Vehicles delivered incorrectly (i.e. retail) will not be eligible for payment of any Competitive Assistance.

#### **Fleet Delivery Types**

The delivery type or types for this customer is listed below.\*

DELIVERY TYPE: 014 - Leasing Company Requires Primary Leasing Company FAN and End-User FAN

**DELIVERY TYPE:** 035 - Business Organization Requires End-User FAN

\*020 Daily Rental is not applicable to CAP accounts (National Rental Accounts only)

#### **ADDITIONAL TERMS AND CONDITIONS**

#### **Commercial Upfit Programs**

Allowances offered in the GM Business Choice Program are **not compatible** with brands covered by this agreement as eligible to receive Competitive Assistance.

#### Fleet Out-of-Stock and Retail Incentives

Allowances offered under Fleet Out-of-Stock and Retail Alternative Programs are **not compatible** with brands covered by this agreement as eligible to receive Competitive Assistance.

#### Ownership Requirements

All vehicles under this Program must be titled, licensed, and registered in the name of a Builders Exchange Member Company or its fleet management company and retained by Builders Exchange Member Company for business use principally in the United States for a minimum of 6 months from the date of delivery. Builders Exchange Member Company will not knowingly sell, export, sell for export, or principally use the Eligible Vehicles outside the United States at any time. In performing its obligations under this agreement, each party warrants and agrees to comply fully with, and to cause its directors, officers, employees, and agents to comply fully with, all applicable laws and regulations of all appropriate juris dictions, including without limitation: the U.S. Foreign Corrupt Practices Act; all applicable anti-corruption laws and U.S. federal, State and local laws, regulations and guidelines. Including without limitation campaign finance laws, pay to play rules, and any applicable lobbying registration and disclosure laws; export control laws and regulations of the United States and other applicable countries; and U.S. sanctions, embargoes, and prohibitions on transactions with restricted parties, countries, and regions. General Motors has the right to review and/or audit the appropriate records of Builders Exchange to investigate fraud or ensure compliance with this agreement. Builders Exchanges' failure to comply with this agreement may result in General Motors immediately terminating this Agreement and/or passing to Builders Exchange penalties, imposed on General Motors by certain countries for unauthorized export/ import of General Motors vehicles.

#### FAE Acknowledgement

Gril Ruish

This document has been presented to CAP customer.

Signature of Eric Raich

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PROCESSING CODE: FA3

#### **COMPETITIVE ASSISTANCE PROGRAM**

# **2018 Model Year Competitive Assistance Program**

#### **Builders Exchange**

**LOCATION:** 901 Canterbury Road

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**VERSION**: 1

**DEAL NUMBER: 5892** 

**SUBMITTED BY:** Eric Raich

**CONTACT:** Jack Pyros PHONE: 440-759-2219

# **CAP Out-Of-Stock Purchase Agreement**

FAN: 997641

THIS FORM MUST BE COMPLETED FOR ALL OUT-OF-STOCK TRANSACTIONS WITH **CAP CUSTOMERS** 

#### Part 1

The intent of this agreement and process is to provide the selling dealer an invoice credit to their open account for the CAP amount

Builders Exchange	997641	FA3			
Customer Name	Customer FAN	CAP Code	F	leet Management Co	mpany, if applicable
Part 2 (to be completed by dealer)					
Dealer Code	De a lers hip	Name		City, State	
offer is NOT compatible* with any addition signing this agreement, the above-mentior units purchased with CAP incentives. In actincentive monies that have been erroneous	ned dealership is releasing Idition, the above-mention	General Motors d dealership is a	from any future authorizing GM	e claim or obligation I to debit his/her ope	for incentive(s) on
been completed by the original dealer in		N if a dealer tra er Vehicle tab. A Order Workbenc	de is involved Attach a sprea h, Deliver Veh	and if the dealer tr dsheet for addition	
been completed by the original dealer in VINs	Order Workbench, Deliv	N if a dealer tra er Vehicle tab. A Order Workbenc Extended Serv	de is involved Attach a sprea h, Deliver Veh	and if the dealer tr dsheet for addition icle tab	al VINs.
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been completed by the original dealer in VINs	Order Workbench, Deliv	N if a dealer tra er Vehicle tab. A Order Workbenc Extended Serv	de is involved Attach a sprea h, Deliver Veh	and if the dealer tr dsheet for addition icle tab  Dealer Trade	Transaction Completed
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been completed by the original dealer in VINs	Order Workbench, Deliv	N if a dealer tra er Vehicle tab. A Order Workbend Extended Serv ar RPO	de is involved Attach a sprea h, Deliver Veh	and if the dealer tr dsheet for addition icle tab  Dealer Trade  Yes No	Transaction Complete  Yes No  Yes No
been completed by the original dealer in VINs VIN	Order Workbench, Deliv	N if a dealer tra er Vehicle tab. A Order Workbend Extended Serv ar RPO	de is involved Attach a sprea h, Deliver Veh ice XM RPO	and if the dealer tr dsheet for addition icle tab  Dealer Trade  Yes No	Transaction Complete Yes No Yes No

Dealer Note: This document is required as supporting documentation for all CAP out-of-stock purchase transactions and must be available in the Deal File.

\* Always check program guidelines for compatibility.

Please contact 1-800-FleetOP (1-800-353-3867) with any questions. FAX to FleetOP at 586-986-1402 or 586-9861401 to have the invoice adjusted and CAP code added.

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# **Eligible Associations Requirements: GM Competitive Assistance Program**

What is a Builders Exchange or "like association"?

**Construction Reporting**: A Builders Exchange is a not-for-profit construction trade association whose primary function is to report on construction projects that are in the design phase and/or projects that are out for bid.

Other Services: Builders Exchanges conduct educational programs, hold social events for industry networking, provide affinity programs that reduce the cost of such expenses such as cell phones, purchasing of fuel, insurance programs, office products, vehicle purchasing, etc.

**Membership:** Builders Exchange members consist of every segment of the construction industry including contractors, suppliers, architects, engineers, accountants, lawyers, insurance companies or any other types of companies that have a common economic interest to the construction industry.

**Like Associations:** Many associations throughout the United States and Canada, although not called Builders Exchanges, offer the same benefits and reporting services as Builders Exchanges and should be considered for inclusion into the GM CAP Program, but only at the discretion of Momentum Fleet Leasing, manager of the GM CAP Program.

#### **Association Program Promotion**

Associations accepted into the GM CAP Program must agree to the following promotional rules:

- 1. The program must be prominently displayed on association's website.
- 2. Promotional literature must be displayed at all events.
- 3. Additional efforts to be decided by Momentum.
- 4. Each participating exchange must sign agreement/ power of attorney for Momentum Groups to negotiate, manage, and process the incentives for this program.

#### **Current Participating Locations:**

- 1. Builders Exchange, Inc (Plan-rooms in Cleveland, Cincinnati, Toledo, and Dayton).
- 2. Construction Association of Michigan
- 3. Builders Exchange of North West Michigan.
- 4. Nevada County Contractors' Association
- 5. Placer County Contractors Association
- 6. Builders' Exchange of Santa Clara County
- 7. Central Coast Builders Association
- 8. Valley Builder's Exchange
- 9. Kern County Builders' Exchange, Inc
- 10. Builders' Exchange of Stockton
- 11. San Luis Obispo County Builders Exchange
- 12. Santa Barbara Contractors Association
- 13. Ventura County Contractors Association
- 14. Pennsylvania Builders Exchange
- 15. Builders Exchange of East Central Ohio
- 16. Builders Exchange of San Francisco
- 17. Tulare & Kings Counties Builders Exchange
- 18. Builders Exchange of Rochester New York

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